CRAWFORD INVESTMENT COUNSEL
Est. 1980

PRIVACY NOTICE

Facts	What does Crawford Investment Counsel do with your personal information?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. The information can include: – Social Security number and Date of Birth – Name, address, telephone number, email address – Educational/employment history – Assets, income, risk tolerance, and previous investment experience – Account balances and contributions/withdrawals – Information about your transactions – Information we receive from you on applications or other forms When you are *no longer* our client, we continue to share your information as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reason Crawford Investment Counsel chooses to share; and whether you can limit this sharing.

Reasons we can share your information	Does Crawford Investment Counsel Share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations	Yes	No
For our marketing purposes – to offer our products and services to you	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes – information about your transactions and experiences	No	No
For our affiliates' everyday business purposes – information about your creditworthiness	We do not collect	We do not share
For our affiliates to market to you	No	We do not share
For non-affiliates to market to you	No	We do not share

To limit our Sharing	We do not currently share your information except as necessary to manage your account or as required by law. **Please note**: if you are a new client, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer a client, we continue to share your information as described in this notice.

Questions?	Call (770) 859-0045 or email the CCO at compliance@crawfordinvestment.com

What we do	
How does Crawford protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files and buildings.
How does Crawford Investment Counsel collect my personal information?	We collect your personal information, for example, when you: – Complete an investment advisory agreement or other form – Make a wire transfer or direct us to buy securities
Why can't I limit all sharing?	Federal law gives you the right to limit only: – Sharing for affiliates' everyday business purposes – information about your creditworthiness – Affiliates from using your information to market to you – Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. – Crawford Investment Counsel does not currently have any affiliates
Non-Affiliates	Companies not related by common ownership or control. They can be financial or non-financial companies. – Crawford Investment Counsel does not share with non-affiliates so they can market to you
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. – Crawford Investment Counsel does not have any joint marketing agreements

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